

APPENDIX B

BUSINESS CONTINUITY PLAN SUMMARY

NEONET SECURITIES INC.

111 PAVONIA AVE. SUITE 317

JERSEY CITY, NJ 07310

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We have prepared and always maintain a current Business Continuity Plan (“BCP”) in compliance with NASD Rule 3510. This document outlines our plans to continue business and meet our existing client obligations to customers in the event of a Significant Business Disruption (“SBD”) Our BCP is summarized below:

Our Firm’s policy is to respond to a SBD by safeguarding employee’s lives and firm property, making a financial and operational assessment, quickly recovering and resuming operations, protecting all of the firms books and records, and allowing our customers to transact business. We will make every reasonable effort to meet our obligations to customers at all times.

Our Plan anticipates two kinds of SBDs, internal and external. Internal SBDs affect only our firm’s ability to communicate and do business, such as fire in our building. External SBDs prevent the operation of the securities markets or a number of firms, such as a terrorist attack, a city flood, or a wide scale regional disruption. Our response to an external SBD relies more heavily on other organizations and systems, especially on capabilities of our clearing firm, Merrill Lynch, phone number 201-557-4840. It is our intention to achieve full functionality within one business day of any SBD.

In the event that we determine we are unable to continue the normal conduct of our business due to any of the scenarios described above, or any other circumstances, we will enact our BCP in order to assure customers prompt access to their funds and securities. Our BCP outlines the back-up facilities and arrangements that will be utilized in these circumstances.

We will make every reasonable effort to continue the conduct of business during any SBD, employing the use of our BCP. We plan to continue the conduct of business during any SBD unless circumstances prohibit us from doing so.

If for any reason at any time we are forced by circumstances outside our control to discontinue business, we will immediately determine our planned recovery time and communicate those plans to all concerned parties.

Our BCP is subject to modification, update and improvement at any time so that we may constantly assure ourselves, our customers, and any other concerned party of our readiness to confront a SBD.

For questions regarding this plan, contact Jean Dacanay at 201-893-7102 or 201-526-8600. To reach regulatory authorities governing the actions of NeoNet Securities, please contact FINRA at 732-596-2000 or the Securities and Exchange Commission at 202-551-8090.