

# Annual General Meeting 2009

Simon Nathanson  
President and CEO

Neonet®

# Neonet in brief

- **Execution Services** offering agency brokerage on 35 market places and counting
- **Trading Technology Services** within the Neonet XG offering
- Client base including many of the world's leading financial institutions in almost 25 countries
- Listed on the NASDAQ OMX Stockholm
- Approximately 125 employees
- Offices in Sweden, UK, US, Germany and Italy



KONTOR  
Frankfurt  
London  
Milano  
New York  
Stockholm

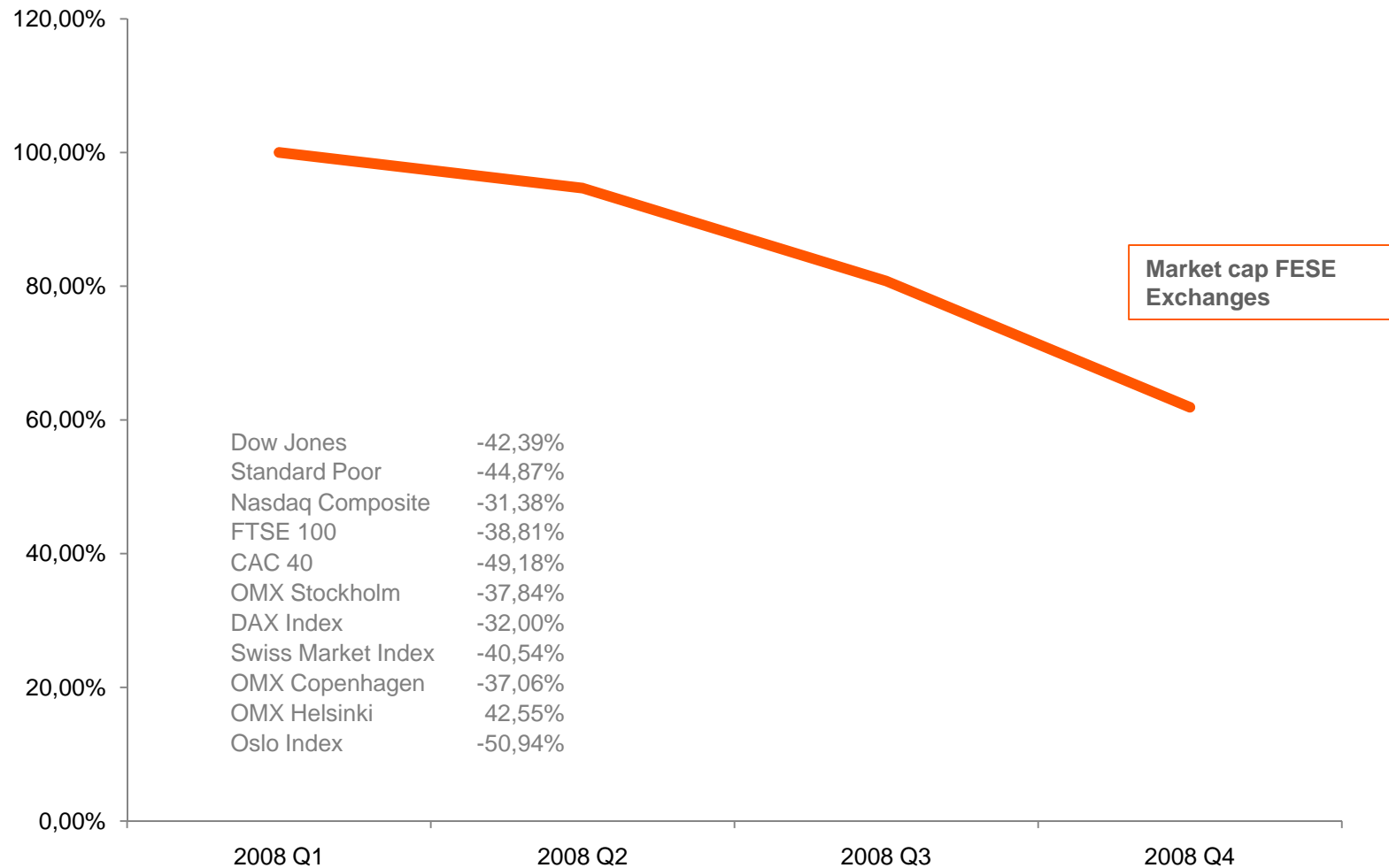
BÖRSE  
American Stock Exchange  
Australian Securities Exchange  
BATS Europe  
BATS US  
Bolsa de Madrid  
Bolsa Mexicana de Valores  
Borsa Italiana  
Chi-X

Eurex  
Euronext Amsterdam  
Euronext Bryssel  
Euronext Lisabon  
Euronext Paris  
Frankfurt Stock Exchange  
Hong Kong Stock Exchange  
Irish Stock Exchange  
Jasdaq Stock Exchange

London Stock Exchange  
Nasdaq OMX  
Nasdaq OMX Europe  
Nasdaq OMX Helsingfors  
Nasdaq OMX Köpenhamn  
Nasdaq OMX Stockholm  
NYSE Arca Europe  
NYSE Euronext  
Osaka Securities Exchanges

Oslo börs  
Singapore Exchange  
SWX Europe (Virt-X)  
SIX Swiss Exchange  
Tokyo Stock Exchange  
Toronto Stock Exchange  
Turquoise  
Warsaw Stock Exchange  
Wiener Börse

# A year of market turmoil

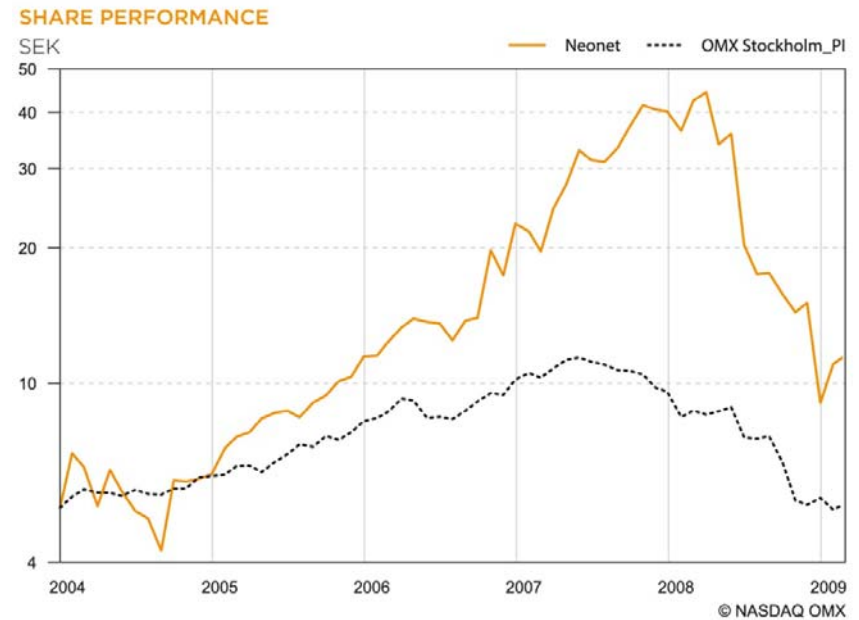


# An eventful year

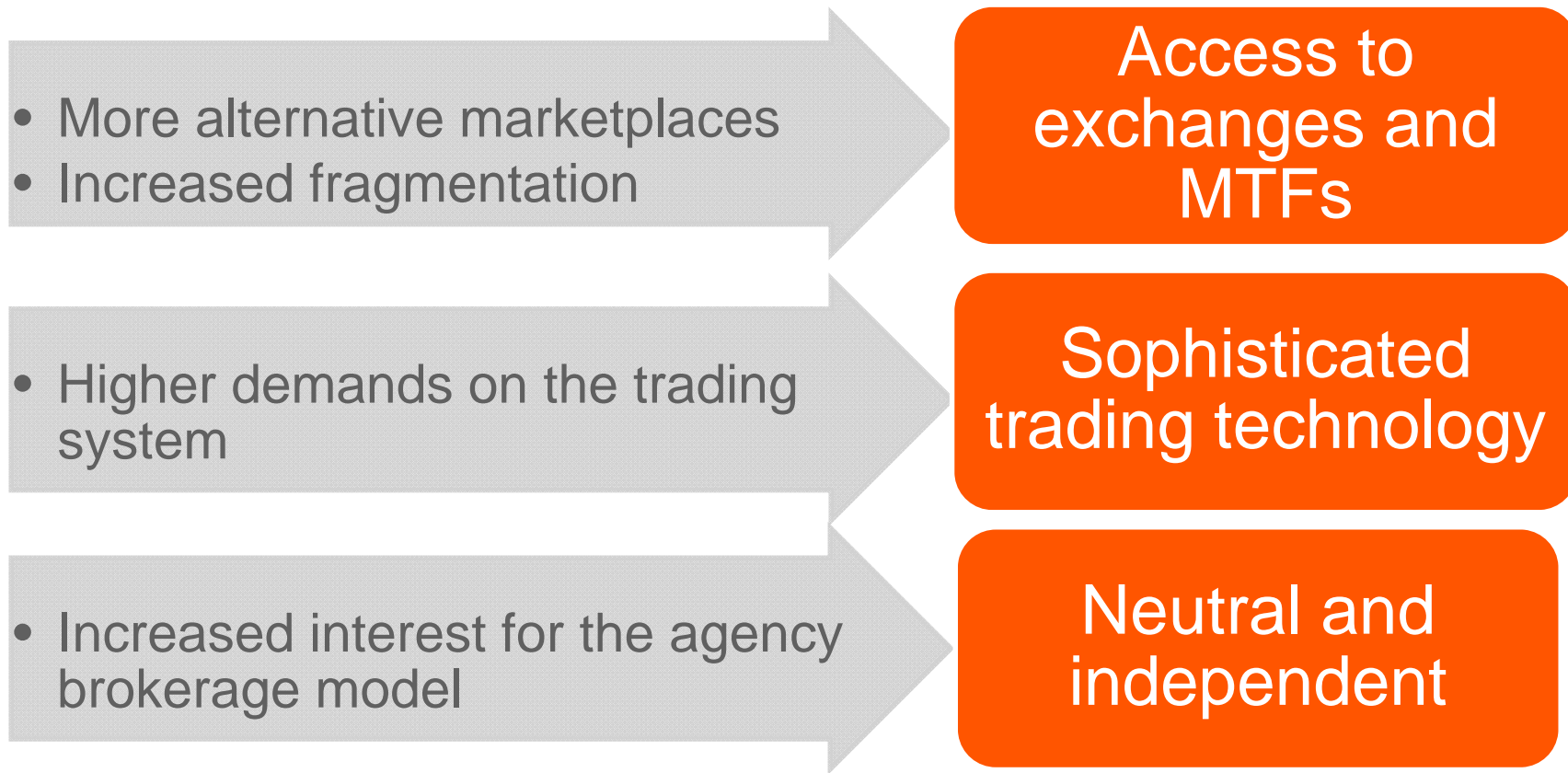
- Record high revenues
- Record high volume in equity trading
- Steadily rising revenues in Neonet XG technology
- Lower profitability due to changes in trading patterns
- The company's long-term financial goals postponed one year
- Launch of trading in Australia
- Connection to the EUREX derivative market
- Launch of trading on Turquoise, NASDAQ OMX Europe and BATS Europe Chi-X
- Launch of new services and new functionality

# Financial summary

- Operating revenues amounted to SEK 716.2 (689) m
- Other revenues amounted to SEK 42.4 (27.3) m
- EBITDA amounted to SEK 72.7 m (170.2)
- Earnings before tax amounted to SEK 36.8 (133.9) m
- Underlying cash flow amounted to SEK 2.8 (116.7) m



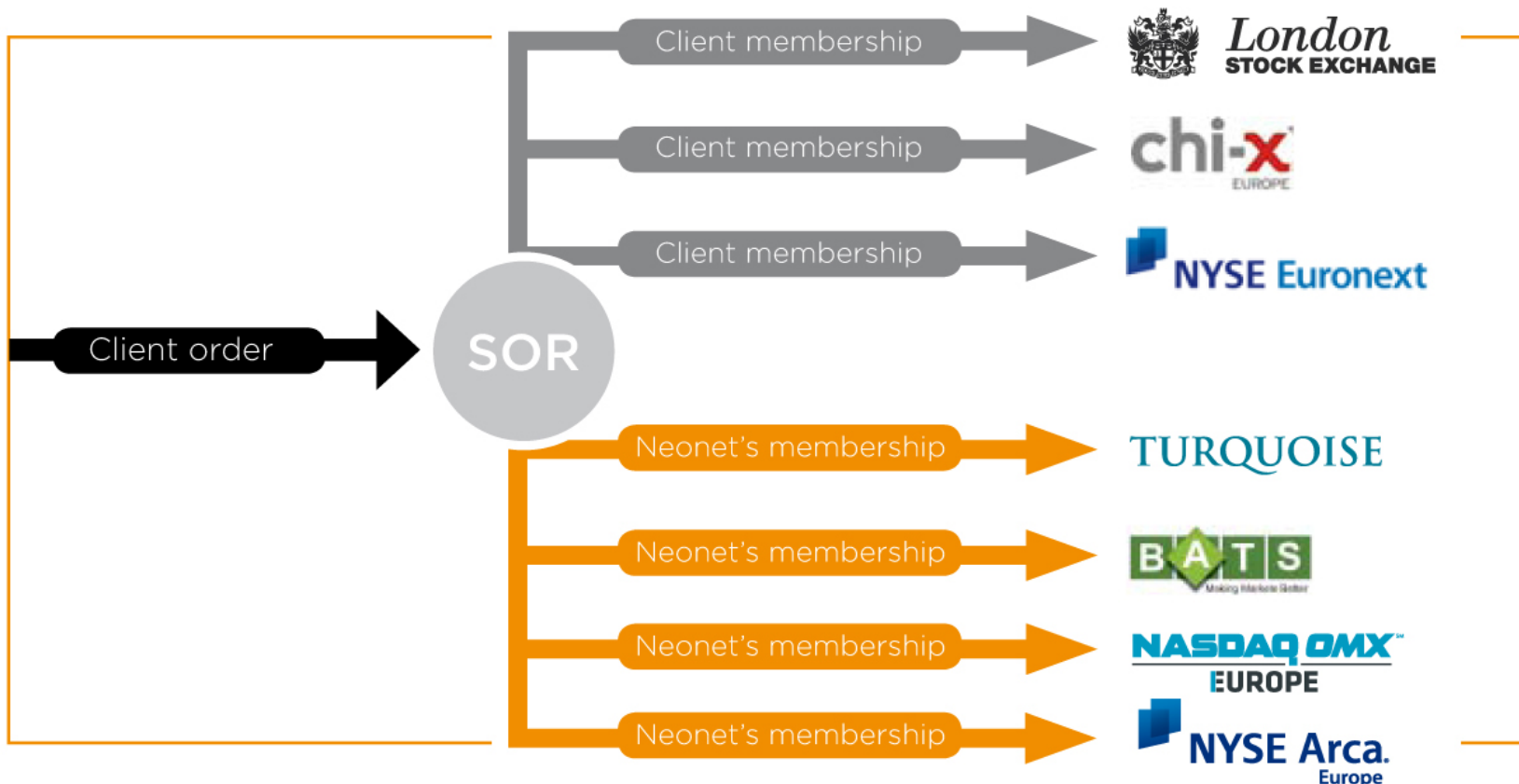
# The trends point in the right direction



# A market in development



# Fast, secure and efficient trading



An example of how a client order is executed via Neonet's SOR.

# Focus areas 2009

- Best Execution, Best Processes and Best Service
- Focus on:
  - a well-developed infrastructure of exchanges and marketplaces
  - sophisticated trading functionality and flexible processes
  - a high service level



## STRATEGY

- Simplify global stock trading for market players



## AREAS OF FOCUS

- Connections to the most liquid marketplaces
- Sophisticated trading functionality
- Experienced execution desks
- Efficient clearing and settlement
- High level of service



## GOALS

- Continue to add client value
- That Neonet - no later than 2011 - will have at least doubled its operating revenues from the 2007 level (which then amounted to SEK 689 m) and attain pretax earnings tax of approximately SEK 400 m.



Thank you!